

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.
Name of Transferee

Goldman, Sachs & Co.
Name of Transferor

Court Claim #: multiple; see attached schedule
Claim Amount: see attached schedule

Name and Address where notices to Transferee
should be sent:

BKM Holdings (Cayman) Ltd.
65 East 55th Street
New York, New York 10022
Attn. Jennifer Donovan
Tel: 212.446.4018
Email: jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd., By Midtown Acquisitions LP, its sole shareholder, By Midtown Acquisitions GP LLC, its general partner

By: 

Name: Conor Bartable
Title: Manager

Date: December 24, 2013

Schedule

	Proof of Claim Number	ISIN/CUSIP	Principal/Notional Amount		Allowed Amount (in USD)
1	59427	XS0168797032	EUR	3,157,500	4,480,826.47
2	61059	XS0209164192	EUR	12,000,000	17,059,552.27
3	61054	XS0209164432	EUR	12,500,000	17,792,597.30
4	63595	XS0213454829	EUR	15,000,000	21,286,586.56
5	63595	XS0218614567	EUR	10,000,000	14,535,443.01
6	55787	XS0245046544	EUR	8,125,000	11,530,234.39
7	55788	XS0245046544	EUR	6,875,000	9,756,352.18
8	58893	XS0248282120	EUR	6,500,000	9,904,244.64
9	30247	XS0283497005	EUR	890,000	1,297,545.04
10	30293	XS0283497005	EUR	280,000	408,216.42
11	30294	XS0283497005	EUR	2,035,000	2,966,858.59
12	30295	XS0283497005	EUR	10,195,000	14,863,451.28
13	30296	XS0283497005	EUR	685,000	998,672.30
14	30479	XS0283497005	EUR	715,000	1,042,409.78
15	30480	XS0283497005	EUR	1,640,000	2,390,981.86
16	30658	XS0283497005	EUR	1,870,000	2,726,302.49
17	30659	XS0283497005	EUR	1,410,000	2,055,661.24
18	30660	XS0283497005	EUR	4,280,000	6,239,879.50
19	63595	XS0283497005	EUR	5,500,000	8,018,536.72
20	66962	XS0283820065	EUR	2,160,000	2,563,847.87
21	60639	XS0289069519	EUR	3,800,000	4,690,636.27
22	66962	XS0289253287	EUR	2,550,000	3,147,305.83
23	66962	XS0290250454	EUR	1,330,000	1,732,819.19
24	66962	XS0290251007	EUR	5,760,000	6,783,173.23
25	66962	XS0291347234	EUR	1,600,000	2,018,145.48
26	63563	XS0311685209	EUR	7,136,000	7,231,699.11
27	63569	XS0311685209	EUR	864,000	875,586.89
28	58881	XS0356065994	EUR	8,500,000	8,500,000.00
29	63595	XS0356444827	EUR	15,000,000	21,286,586.57